

Weekly News Bulletin

1st November – 8th November, 2025

Machine Maker

[Vedanta Aluminium Expands Low-Carbon Aluminium Portfolio with Restora Production | Machine Maker - Latest Manufacturing News | Indian Manufacturing News - Latest Manufacturing News | Indian Manufacturing News - Machine Maker](#)

Vedanta Aluminium, India's largest aluminium producer, has further strengthened its low-carbon offerings with the launch of Restora at its Bharat Aluminium Company Limited (BALCO) plant in Korba, Chhattisgarh. BALCO, a Vedanta Limited subsidiary, will now manufacture Restora ingots as part of the company's ongoing commitment to sustainable production and its Net Zero Carbon 2050 goal.

Fastmarkets

[EU to keep indirect emissions out of CBAM for metals](#)

The European Commission has confirmed that indirect emissions will not be included for metals products under the upcoming Carbon Border Adjustment Mechanism (CBAM), while pre-consumer scrap is to become a standalone CBAM product, EU Commission representative Martin Becker said during the European Roundtable on Climate Change and Sustainable Transition (ERCST) webinar on Thursday October 30.

CNBC TV

[Nalco Q2 Results: Profit surges 37% YoY; declares ₹4 interim dividend - CNBC TV18](#)

National Aluminium Company (Nalco) reported a 37% year-on-year rise in profit for Q2 FY26, aided by higher margins. The PSU also declared an interim dividend of ₹4 per share.

Alcircle

[Experts push for action; will Odisha's bauxite power India's aluminium revolution?](#)

Immediate and time-sensitive actions are urged by the aluminium industry experts and policymakers to explore Odisha's bauxite reserves. This step is crucial for bolstering India's aluminium value chain by unlocking mines, which significantly contribute to the country's self-reliance goals under the Atmanirbhar Bharat and Viksit Bharat initiatives, by securing a stable and sustainable supply of raw materials for the country's domestic aluminium industry.

Alcircle

[Trading sentiment rebounded, and the expansion of spot discounts in eastern China halted](#)

SHFE aluminium fluctuated in the morning session, hovering around RMB 21,570 per tonne. In East China, high absolute prices dampened end-users' buying sentiment, with sporadic transactions concluded at a small discount to the SMM average price. However, as the price spread between futures contracts widened slightly, traders showed moderate purchasing enthusiasm, with good transactions concluded at parity to the SMM average price and sporadic deals done at a small premium to the SMM average price.

Alcircle

[**Ukraine puts aluminium plant stake back on sale after previous failed auction**](#)

Ukraine's State Property Fund is again selling a 97.5458 per cent stake in the Zaporizhzhia Aluminum Plant (ZAIK), which is 100 per cent state-owned. The auction is scheduled to start at UAH 75.93 million (excluding VAT; USD 1.81 million). The plant is located in the city of Zaporizhzhia, near the national highway N08 and a railway.

Alcircle

[**Aluminium prices rebound to USD 2,861.5/t; is the upswing sustainable?**](#)

On Thursday, November 6, the London Metal Exchange (LME) aluminium price rose after a sharp decline the previous close. However, the LME aluminium 3-month Asian Reference Price continued to show a declining trend. Both the LME cash bid and offer contracts rose by USD 23 per tonne or 0.81 per cent, and each went up to USD 2,861 per tonne and USD 2,861.5 per tonne.

Alcircle

[**Hindalco faces downgrades after Novelis' weak quarter; Launches 'Saksham Niveshak' Drive**](#)

Hindalco Industries Ltd, the flagship metals company of the Aditya Birla Group, is facing twin challenges this quarter. Its US-based subsidiary, Novelis Inc., reported weaker-than-expected earnings, prompting several brokerage downgrades. At the same time, the company has rolled out a 100-day campaign aimed at helping shareholders recover unclaimed dividends.

Alcircle

[**Will a 15% customs duty strengthen India's domestic aluminium industry and curb import pressure?**](#)

The proposed 15 per cent customs duty on aluminium and its downstream products is set to bring a new outlook to India's aluminium sector, reshaping its trade dynamics and strengthening domestic resilience. In FY 2024-25, India's aluminium production capacity, including downstream products, stood at 6.4 million tonnes, while domestic demand was 4.9 million tonnes — clearly showing that India can comfortably meet its own requirements and export the surplus. The country also exported 2.23 million tonnes of aluminium and downstream products during the fiscal year.

Alcircle

[SMM: October's primary and secondary aluminium alloy processing PMI saw ups and downs](#)

Driven by the September peak season, primary alloy saw active production scheduling, sustained domestic demand recovery, and significant inventory drawdowns, though enterprises remained cautious about capacity expansion. Secondary alloy benefited from resilient downstream automotive demand, with large plants maintaining high operating rates; although small and medium-sized enterprises were constrained by raw materials and costs, low inventory provided support for the future.

Alcircle

[Emirates Extrusion Factory celebrates 30 years of growth and innovation](#)

Emirates Extrusion Factory (EEF), the UAE's leading aluminium extrusion producer, has recently celebrated three decades in business with new investment in state-of-the-art technology and eco-friendly manufacturing. A subsidiary of Dubai Investments Industries, EEF has evolved from a tiny local unit to a reliable supplier on a global scale, especially in Africa, the Middle East and Europe.

Financial Express

[Hindalco Q2FY26 results: Profit jumps 21%, aluminium EBITDA hits record high - Industry News | The Financial Express](#)

Hindalco Industries reported a 21% YoY rise in net profit to Rs 4,741 crore for Q2FY26, driven by strong aluminium operations and robust contribution from India business. [Hindalco Industries](#), an [Aditya Birla Group](#)-owned firm, posted a 21.28% rise in consolidated net profit to Rs 4,741 crore in Q2FY26 as compare to Rs 3,909 crore in Q2FY25.

Moneycontrol

[Hindalco confident of meeting \\$5 billion capex for Bay Minette aluminium plant, first such in US in nearly 40 years](#)

Aluminium producer [Hindalco Industries](#) is confident of maintaining \$5 billion capital expenditure for its global growth project Bay Minette which is being executed by US subsidiary Novelis, Managing Director Satish Pai said in a post-earnings media call on November 7.

Manufacturing from the Economic Times

[Vedanta Aluminium Restora Production At BALCO: Vedanta Aluminium expands low-carbon portfolio with Restora production at BALCO's Korba plant, ETManufacturing](#)

Vedanta Aluminium's Jharsuguda smelter has been manufacturing Restora since early 2022, along with Restora Ultra — an ultra-low carbon variant made recovered aluminium.